

Prodigy Financial Services Group Investigation Engagement

Name: _____ (Hereafter Client) is an individual that the IRS claims an undetermined amount. Client wishes to have an investigation performed to determine the total liability and the years for which the IRS claims Client owes. Client also wishes to have Prodigy Financial Services Group (hereinafter referred to as "PFSG") obtain tax information on file from the IRS.

PFSG will provide the following services to the Client:

- Contact IRS and obtain account transcripts as well as verify accuracy of IRS account.
- Formulate, consider, and discuss potential tax resolution options with client.

Client understands that PFSG is being engaged solely to complete a diagnostic report outlining total balances owed, penalty and interest calculations, missing tax returns and non-filing status, and potentially Collection Statute Expiration dates. PFSG may also request other Account information such as Wage and Income Statements, Return Transcripts, Record of Payments and IRS Application of payments received. Any services outside of this Diagnostic Investigation will require a Separate Engagement Letter.

Client acknowledges and consents to PFSG filing a Form 2848, 8821 or other appropriate Power of Attorney or Tax Authorization form with the appropriate tax authorities. PFSG will revise the power of attorney and tax authorization forms as necessary and Client consents to the photocopying and/or electronic editing and faxing of these forms as needed.

Prodigy FSG Fee:

CLIENT, as an individual

Date